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CODE NAME ***PROTEUS***

**MY #1 STOCK PLAY
FOR THE NEXT
FOUR YEARS**

JIM WOODS

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Code Name 'Proteus': My #1 Stock Play for the Next Four Years...

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Code Name ‘Proteus’: My #1 Stock Play for the Next Four Years...

Proteus.

He’s the Greek god that can change shapes and forms at will. He also has the power of prophecy. Of course, the rub is that he only reveals his prophecies to those who have captured him.

Well, you’ve captured him, and you’ve done so by choosing to subscribe to my *Bullseye Stock Trader* advisory service.

So, who is Proteus?

Or to put it a bit more directly, what company I am calling Code Name “Proteus”?

I know the suspense is killing you, but your wait is over.

Code Name “Proteus” is the incredible

Palantir Technologies Inc. (NYSE: PLTR).

The company builds and deploys software platforms for the intelligence community to assist in counterterrorism investigations and operations in the United States, the United Kingdom, and internationally.

The company also provides Palantir Gotham, a software platform which enables users to identify patterns hidden deep within datasets, ranging from signals intelligence sources to reports from confidential informants. It also facilitates the handoff between analysts and operational users, helping operators plan and execute real-world responses to threats that have been identified within the platform.

Talk about being a “force multiplier” in warfare, Palantir is it!

The company also offers Palantir Foundry, a platform that transforms the ways organizations operate by creating a central operating system for their

data; and allows individual users to integrate and analyze the data they need in one place. In addition, it provides Palantir Apollo, software that delivers critical updates across the business, as well as enabling customers to deploy their software virtually in any environment.

Then there's Palantir Artificial Intelligence Platform (AIP) that provides unified access to open-source, self-hosted, and commercial large language models (LLM) that can transform structured and unstructured data into LLM-understandable objects and can turn organizations' actions and processes into tools for humans and LLM-driven agents.

This latter aspect of Palantir is perhaps the most exciting, as it is their "AI" or artificial intelligence component, and it's the one that Wall Street analysts like me adore.

We adore it, because AI is where investors want to be, and if it's AI in defense of freedom and American values, that's definitely where I want my money—and it's where I suspect you want your money, too.

Of course, owning a stock for patriotic reasons alone is not a good idea.

Because let's face it, your first priority as an American is to make sure you are financially secure. So in order for me to love stock; the company had better have strong earnings growth and strong share price performance.

And it is on both these fronts that Palantir is a brilliant shining star.

On the earnings front, PLTR crushes not only its industry competitors, but nearly every other stock in the market today.

Consider this: Over the past several quarters and several years, PLTR is in the top 3% of all stocks on an earnings per share (EPS) growth basis. The company also sports an amazing three-year annualized EPS growth rate of 55%!

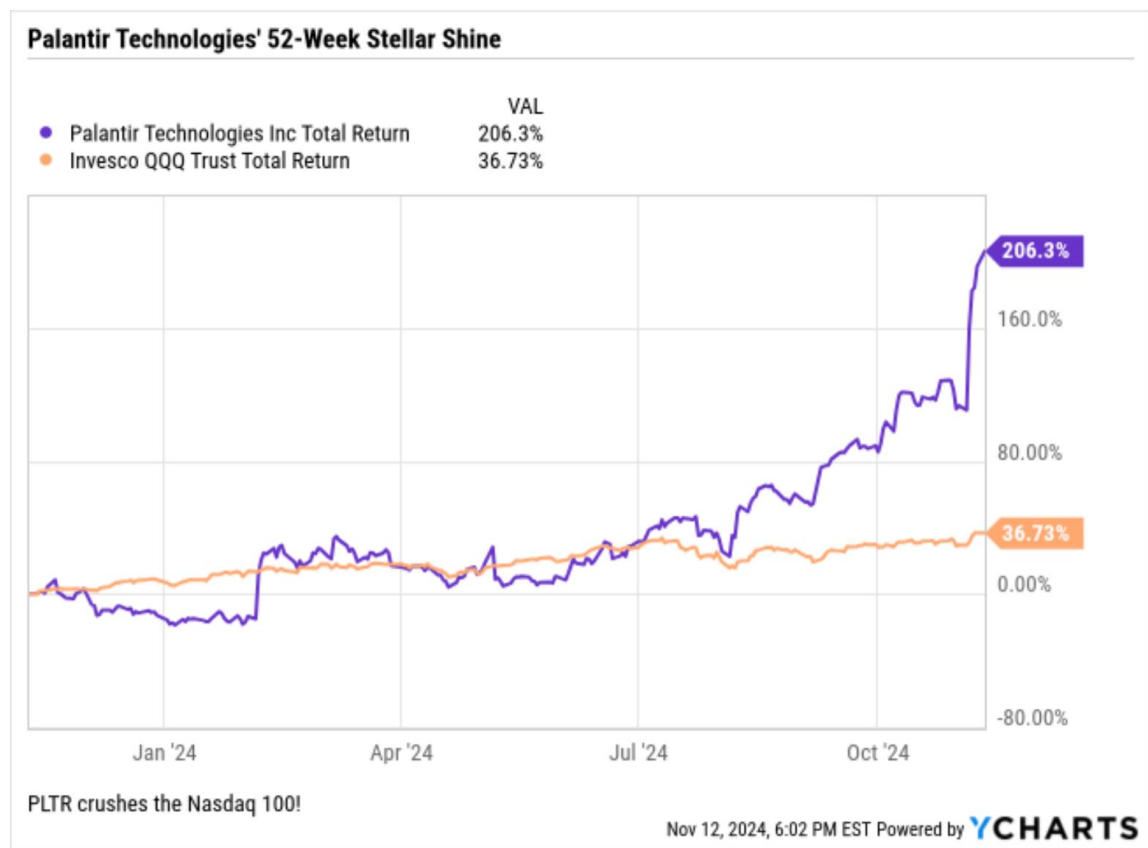
To give you an idea of just how strong this is by comparison, software juggernaut Alphabet (GOOGL) grew its earnings at a three-year annual rate of just 21%.

So, what about the share price?

In the 52 weeks from November 12, 2023, through November 12, 2024, PLTR shares delivered a 206.3% total return to shareholders.

That metric puts PLTR in the top 2% of all stocks in terms of the all-important metric I follow called Relative Price Strength.

Below is the chart of PLTR plotted against the Nasdaq 100 (QQQ) over the 52 weeks from 11/12/23 to 11/12/24. As you can see, even the 100 biggest tech stocks are dimly lit when outshined by PLTR.



Other favorable metrics for PLTR include heavy accumulation (big-volume buying) by institutions such as mutual funds, hedge funds and money managers. This means the “Smart Money” wants to own PLTR.

Along with its quarterly earnings release, dated Nov. 4, 2024, Palantir CEO and Founder Alex Karp told shareholders the following in a written message:

This is still only the beginning.

The growth of our business is accelerating, and our financial performance is exceeding expectations as we meet an unwavering demand for the most advanced artificial intelligence technologies from our U.S. government and commercial customers.

The world is in the midst of a U.S.-driven AI revolution that is reshaping industries and economies, and we are at the center of it.

Our revenue last quarter reached a record \$726 million, representing a 30% increase from the same period last year as we continue rapidly scaling our business.

The year-over-year growth rate of our revenue has increased over the past six quarters, rising from 13% in Q2 2023 to 30% in Q3 2024. This is an ascent that we always believed was possible and have worked tremendously hard to achieve.

A juggernaut is emerging. This is the software century, and we intend to take the entire market.

The unrelenting march of our business has been driven by an early and decades-long investment in the technical infrastructure that is now making the large language models that have reshaped our world useful and valuable to large enterprises.

In Q3 2024, we generated the largest profit in our company's twenty-year history, reaching \$144 million in net income.

And we remain ready for anything that may come.

I have been reading reports and hearing from CEOs about their companies for decades, yet rarely have I seen such a bluntly confident, and such a vibrant and emphatic statement, as this one from the inimitable Alex Karp.

But hey, that's not all. Let me share just a bit more from this gem of a letter:

The U.S. market remains the core of our business.

It is where we have seen institutions respond most rapidly to the promise of artificial intelligence, as companies and government agencies race to implement the technical infrastructure that is necessary to unleash the power of language models across their proprietary and most valuable datasets.

And the release of our newest platform, AIP, has transformed our business.

We reached \$499 million in U.S. revenue across both the commercial and government markets in the third quarter, representing an increase of 44% compared to the same period a year earlier.

It is the speed with which institutions in the United States, in particular, have adopted our platforms and artificial intelligence capabilities more broadly that has been, and we believe will continue to be, the driver of our growth.

As America once again forges ahead, our allies and partners in Europe are being left behind. Their private and state institutions stand on the sidelines during this pivotal moment in economic history, while the relentless innovation of U.S. companies disrupts and reshapes global industries. Europe must adapt to the opportunities and challenges of AI, or risk ruin.

The commitment to risk-taking and innovation of America's enterprises is unparalleled in the world. We believe the rewards from the embrace of AI in the U.S. will be immense, both in terms of human liberation as well as economic prosperity.

American influence in this unique hour comes not just from controlling the supply of AI, but also from the ability to strategically deploy the newest technologies across our most prominent corporations and institutions. Our unchallenged ability to channel and guide the demand for integrating AI seamlessly with essential data, distribution, and decision-making structures is what truly sets us apart.

Wow!

When a CEO is as smart and as unabashedly confident and direct as this, I am buying what he's selling. Moreover, his numbers back him up, and the return on investment to shareholders really backs him up.

It is for these many reasons that I am so bullish on Code Name "Proteus," a.k.a. **Palantir Technologies Inc. (NYSE: PLTR)**.

I am bullish on PLTR for the coming quarters, the coming years, and likely for the coming decades.

Of course, if the facts change, then my opinion also will change. That is the mark of a rational mind that lets the facts dictate his actions, and not his hopes, wishes, whims, fears and desires.

That caveat aside, rarely do you see a company with brilliant management that's executing flawlessly, and that's also positioned to benefit from what will likely be the biggest revolution in technology (AI) humanity has ever witnessed.

Finally, consider that since the company began its publicly traded life on Sept. 30, 2020, shareholders have been rewarded with a 531.4% total return (through 11/12/24).

And if things continue to go the way the current winds are blowing, look for that four-year spike to be looked upon as a quaint move by comparison.

Biography



Jim Woods is the editor of *Successful Investing*, *Bullseye Stock Trader*, *Woods' Wealth Alliance* and *High Velocity Options*, his newest trading service. He is a 30-year veteran of the markets with varied experience as a broker, hedge fund trader, financial writer and newsletter editor. His books include co-authoring, "Billion Dollar Green: Profit from the Eco Revolution," and "The Wealth Shield: How to Invest and Protect Your Money from Another Stock Market Crash, Financial Crisis or Global Economic Collapse." He's also ghostwritten many books and articles, as well as edited content for some of the investment industry's biggest luminaries.

His Top Pick was the #1 Performing Stock out of 120 in the MoneyShow's 2022 Top Pro's' Top Picks Report. His pick led the way out of the picks of the nation's leading financial experts.

His articles have appeared on many leading financial websites, including InvestorPlace.com, Main Street Investor, MarketWatch, Street Authority, Human Events and many others.

Jim formerly worked with *Investor's Business Daily* founder William J. O'Neil, helping to author training courses in the CANSLIM stock-picking methodology.

In the five-year period from 2009 to 2014, the independent firm TipRanks ranked Jim the No. 4 financial blogger in the world (out of more than 9,000). TipRanks calculates that during that period, he made 378 successful recommendations out of 506 total, earning a success rate of 75% and a +16.3% average return per recommendation.

He is known in professional and personal circles as "The Renaissance Man" because his expertise includes such varied fields as composing and performing music, Western horsemanship, combat marksmanship, martial arts, auto racing and bodybuilding.

Jim holds a BA in philosophy from the University of California, Los Angeles and is a former U.S. Army paratrooper. A self-described "radical for capitalism," he celebrates the virtue of making money from his Southern California horse ranch.